



# TRUSIF

## BOB GAGLARDI SCHOOL OF BUSINESS & ECONOMICS

*ETHICS | ACCOUNTABILITY | COLLABORATION | INCLUSION*

Re: TRUSIF Research Analyst Job Posting

### WHO WE ARE

The Thompson Rivers University Student Investment Fund (TRUSIF) is a long-only equity/ETF-focused fund with \$100,000 in assets under management, run uniquely by students. TRUSIFs' purpose is to create student scholarships with our excess returns through a real-world experience for students interested in capital markets and wealth management careers. Our team supports and challenges each other to reach our potential, make a difference in our community, and achieve mutual success.

### JOB DESCRIPTION

- **Position title:** Research Analyst (RA)
- **An RA is a key member who:**
  - o Participates in due diligence processes for new investment ideas
  - o Interprets financial statements, earnings calls and market/industry data
  - o Assist in updating and creating financial models
  - o Ad hoc, suggests new investment ideas at weekly meetings
  - o Updates company data for equities that TRUSIF owns
- **A successful candidate has:**
  - o An idea of what they want from TRUSIF and how they can contribute
  - o Examples of how they're a strong team player who seeks out responsibility
  - o Shows interest in capital markets and wealth management careers
  - o The drive to go the extra mile when necessary and isn't afraid to fail
  - o Clear verbal and written communication skills
  - o A minimum of 1 full year left in their program which is in finance, accounting, economics, STEM or related
- **Nice to have:**
  - o More than 1 year left in your program
  - o Working knowledge of Microsoft Office
  - o Understanding of financial accounting and company valuation topics

### WHAT IS IN IT FOR YOU:

- Comprehensive training designed to bridge knowledge gaps. Students will begin training upon joining TRUSIF

- The opportunity to play an integral part on a growing and dynamic team in a collaborative work environment
- A platform for you to implement industry-standard financial modeling, equity research, and company valuation skills
- Build solid relationships with a group of motivated students, our institutional sponsors, and university supporters
- The chance to be promoted to an Investment Analyst and Fund Manager role

**YOUR APPLICATION MUST INCLUDE: (PLEASE READ CAREFULLY)**

1. A completed application form (attached to this document);
2. A resume (one-page style);
3. A statement of intent:
  - a. 250-word maximum; and
4. And your unofficial transcripts;

Applications should be submitted electronically to [trusif@tru.ca](mailto:trusif@tru.ca) from your Thompson Rivers University email account. The subject line in your email should read “*TRUSIF Application LASTNAME FIRSTNAME*”.

Please note that we will only be contacting those we are interested for an interview. It is possible that some highly skilled and capable applicants may not be offered a position in the TRUSIF program this time around. Please consider reapplying in the next round if this applies to you as we would like to hear from you again. If you do have an interview, please tell us a funny story or a joke so we know that you read this application. Below we have included an application form for interested students. Thank you for taking the time to read, good luck, and we hope to see you soon.



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**Re: Research Analyst Application**

**Contact Information:**

Name:
TRU Student ID:
Email:
Phone Number:

**Availability:**

<p><b>Will you be able to meet two days per week?</b></p> <p>Please describe any other commitments that may affect your ability to participate in the TRUSIF:</p>
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By signing this application, you declare that you realize that part of the Thompson Rivers University Student Investment Fund selection criteria is for its members to review the applicants' academic grades. The academic review will consider all courses and pay particular attention to your grades in finance, accounting, economics, and statistics courses.

Applicants Signature:
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**PLEASE SUBMIT ONE PDF DOCUMENT:**

**APPLICATION , RESUME, STATEMENT OF INTENT, UNOFFICIAL TRANSCRIPTS**

## Application checklist:

Completed application form	
Resume	
Unofficial transcript	
Statement of intent (max 250 word)	