



**GIFTS OF PUBLICLY TRADED SECURITIES TO THE TRU FOUNDATION  
SHARE TRANSFER FORM**

In order to complete a donation:

1. Fax (604-699-4899) or email ([CGSSecurities@cwbank.com](mailto:CGSSecurities@cwbank.com)) to the attention of Rajdip Daur
2. Email a copy of this form to the TRU Foundation, attention Nicole Merritt at [foundation@tru.ca](mailto:foundation@tru.ca)
3. Provide instructions to your broker to initiate the transfer to the TRU Foundation account at CWT.
4. Please have your back office notify CWT of date of setup on CDS/DTC.

**To Be Completed by Donor:**

Name of Donor: \_\_\_\_\_ Daytime Phone # \_\_\_\_\_

Donor's Address: \_\_\_\_\_

Donor's Workplace (if applicable): \_\_\_\_\_

Name of Donor's Broker: \_\_\_\_\_ Broker's Phone # \_\_\_\_\_

Donor's Reference Acct. No. \_\_\_\_\_

Donor's Brokerage Firm: \_\_\_\_\_

- For donations of Canadian Securities please include Brokerage Firm CUID# \_\_\_\_\_
- For donations of US Securities please include Brokerage Firm DTC# \_\_\_\_\_

Name of Security: \_\_\_\_\_ Cusip: \_\_\_\_\_ Shares: \_\_\_\_\_

Special Instructions: \_\_\_\_\_

**FOR USE OF THE DONOR'S BROKER ONLY:**

**TRU FOUNDATION (Acct No.102720) Settlement Instructions with CWT:**

CAD - CUID-SSTA, A/C CWT1 or USD - DTC#0997, A/C CWT3

CWT Contact - Account Transfer Department, 300-750 Cambie St. , Vancouver, BC V6B 0A2

Attn: Rajdip Daur (604) 699-4812 at [CGSSecurities@cwbank.com](mailto:CGSSecurities@cwbank.com),

TRU Foundation Brokerage Contact AON Canada Inc. - [DG-AH-Canada-PMTeam@aon.com](mailto:DG-AH-Canada-PMTeam@aon.com)

Acknowledge Transfer team has been notified. Transfer contact (if available) \_\_\_\_\_

Approx. Value per Share: \_\_\_\_\_ Approx. Total Donation: \_\_\_\_\_ Transfer Date: \_\_\_\_\_

I understand that I will receive a tax receipt from the TRU Foundation, for the closing price, **on the date the shares are received in the TRU Foundation's account**, of these securities. These securities have been donated to the TRU Foundation without restriction and can be sold by the TRU Foundation at any time considered appropriate.

Donor Signature \_\_\_\_\_ Date: \_\_\_\_\_

**CWT USE:**

Date Received \_\_\_\_\_

**Value on Receipt CDN\$** \_\_\_\_\_